

# Financial results: Q1 of 2022-23

June 30, 2022



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Atul Ltd (Atul) may, from time to time, make written and oral forward looking statements, in addition to the statements contained in the filings of the Company with BSE Ltd and National Stock Exchange of India Ltd, and our reports to shareholders. The Company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of it.

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# Group entities



Atul Ltd



Atul Bioscience Ltd



DPD Ltd



Atul Rajasthan Date Palms Ltd



Amal Ltd



Rudolf Atul Chemicals Ltd



Anaven LLP



Atul Brasil Quimicos Ltda



Atul China Ltd



Atul Europe Ltd



Atul Ireland Ltd



Atul Middle East FZ-LLC



Atul USA Inc

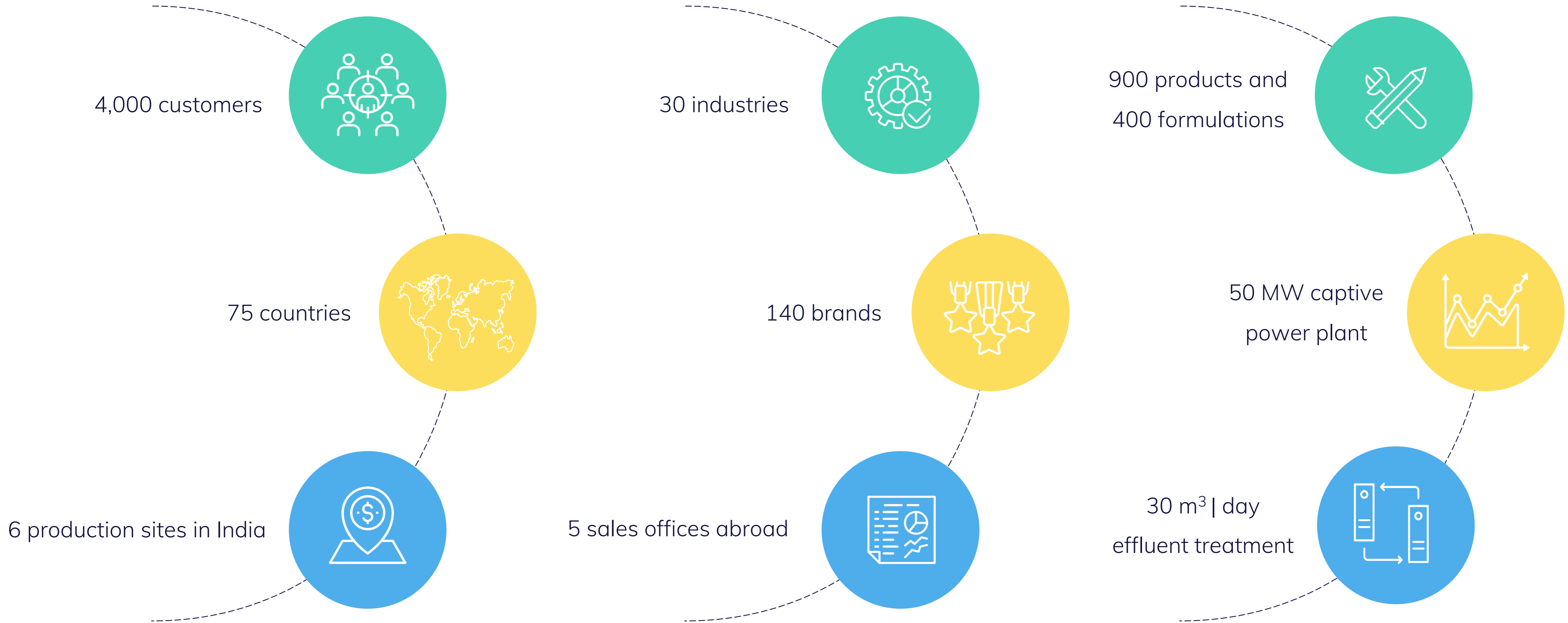


Atul Foundation



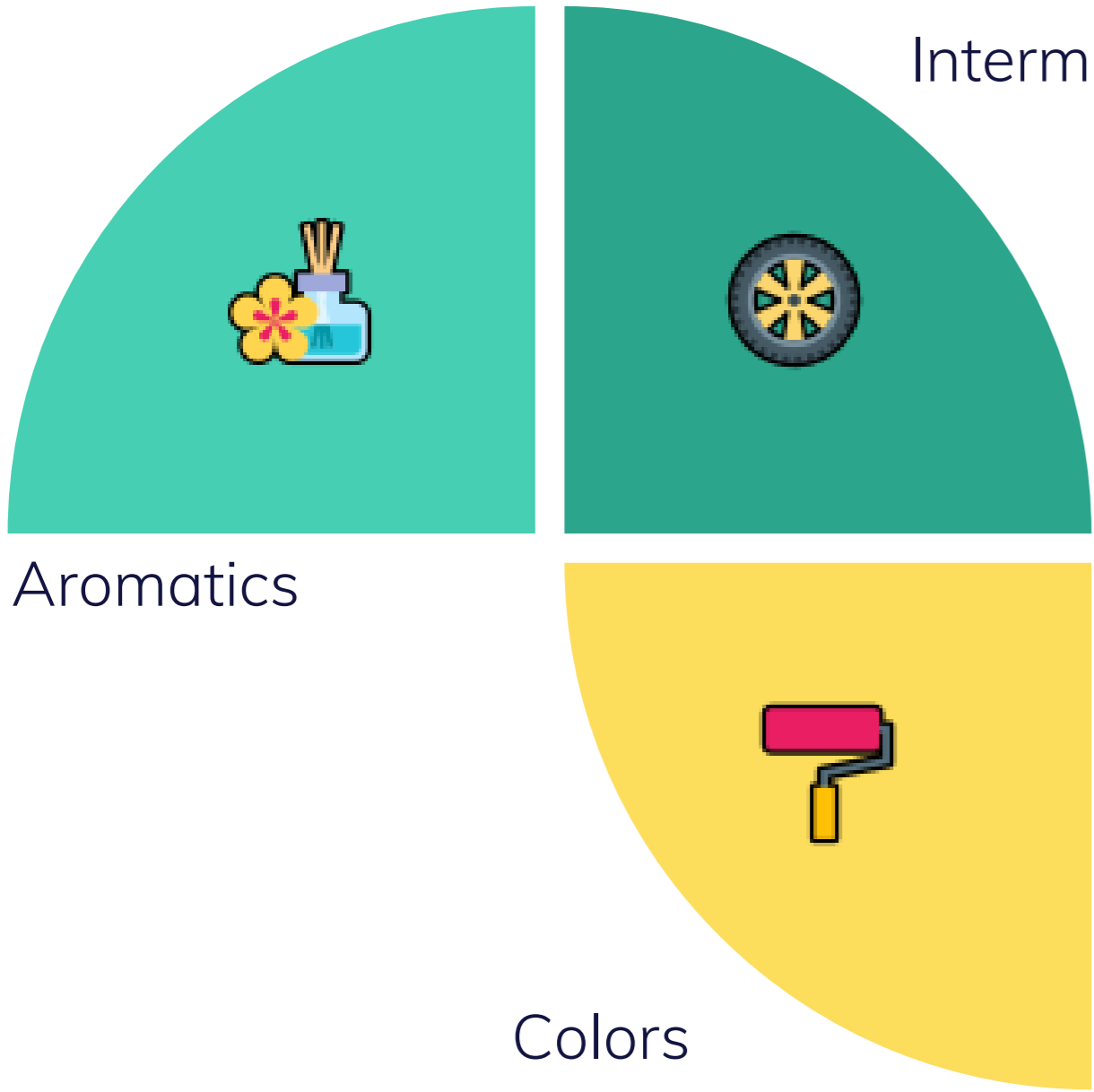
Atul Club

# Company profile

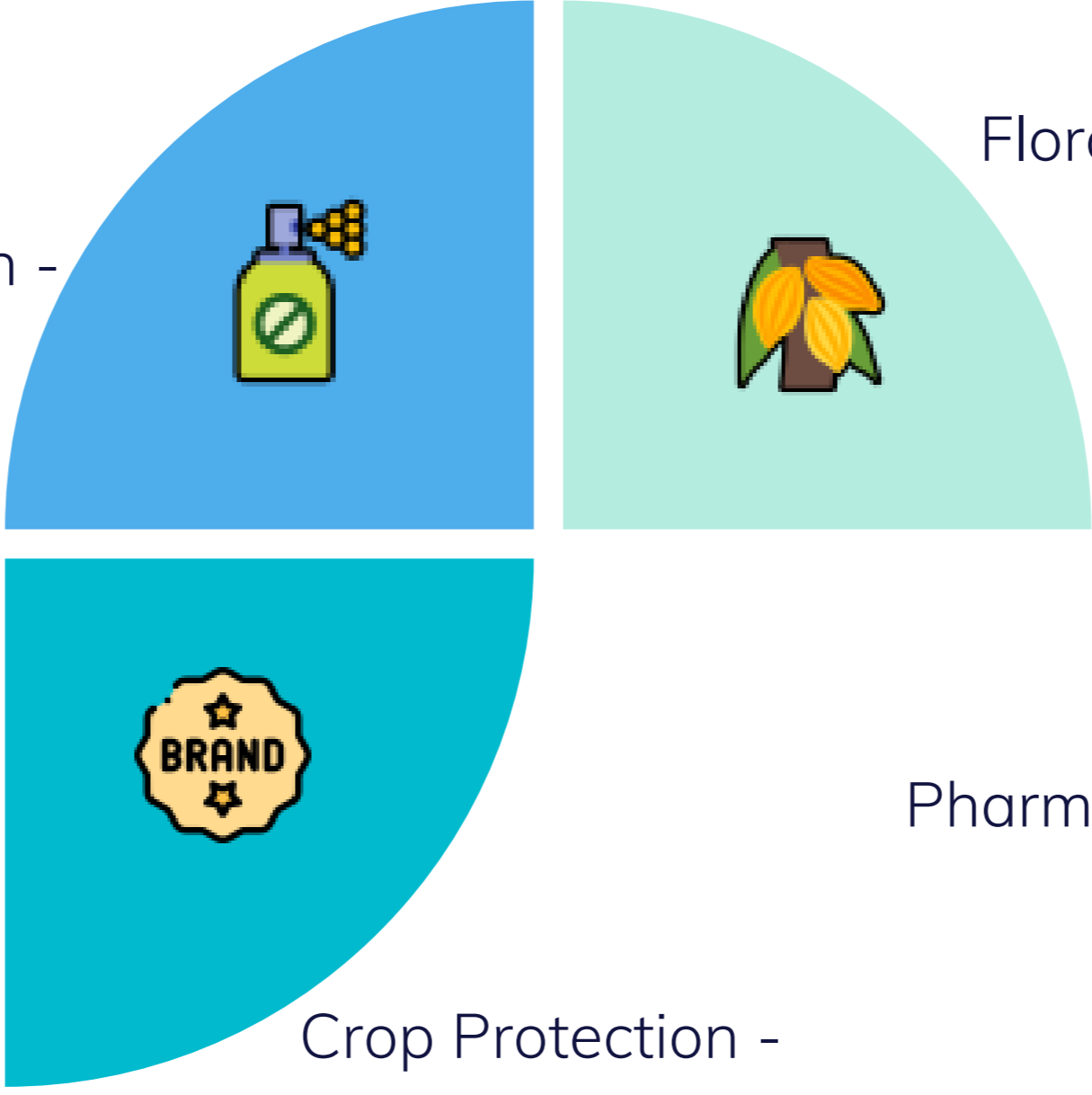


Businesses

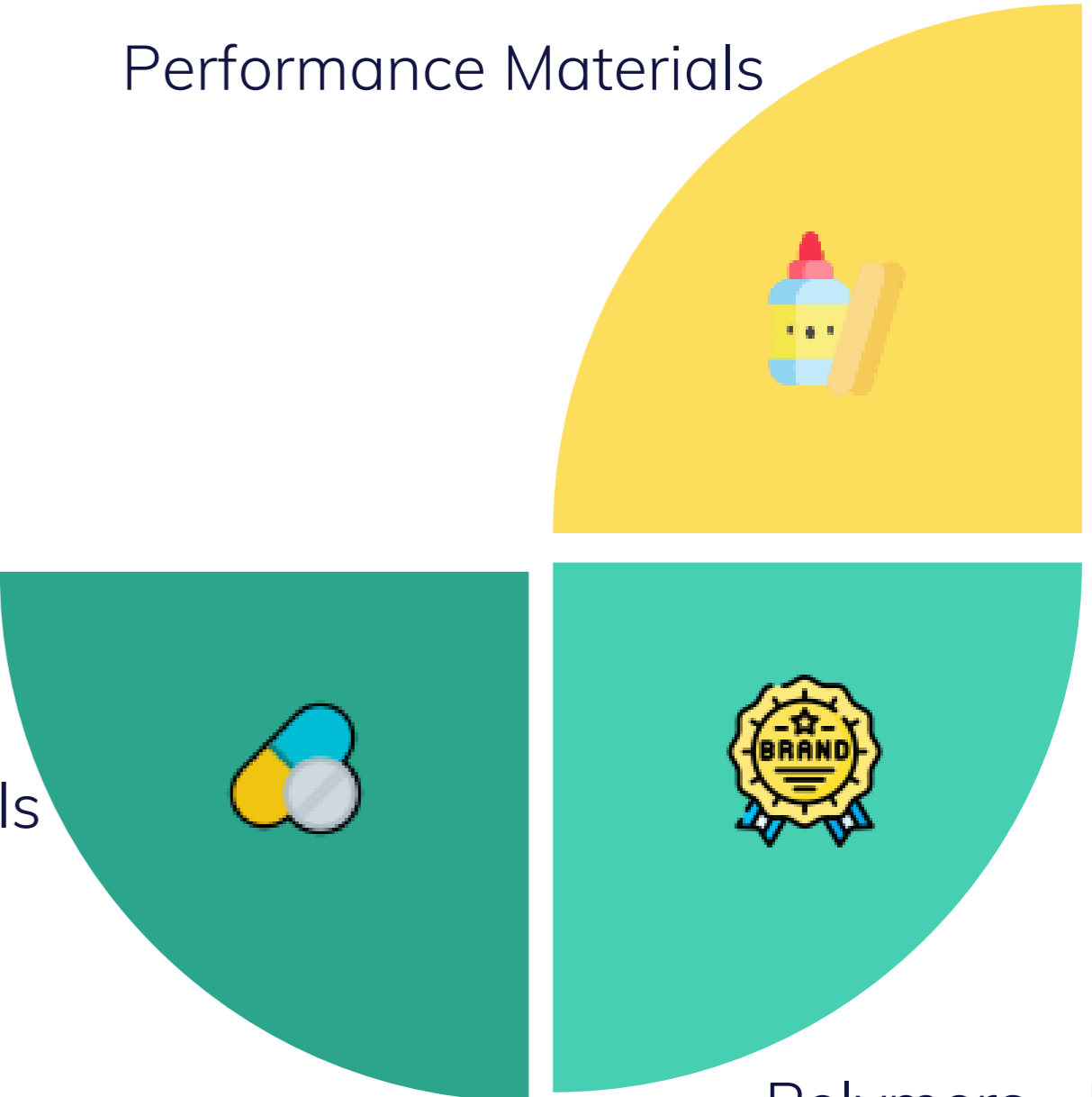
Bulk Chemicals and Intermediates



Crop Protection - Bulk Actives



Polymers - Performance Materials

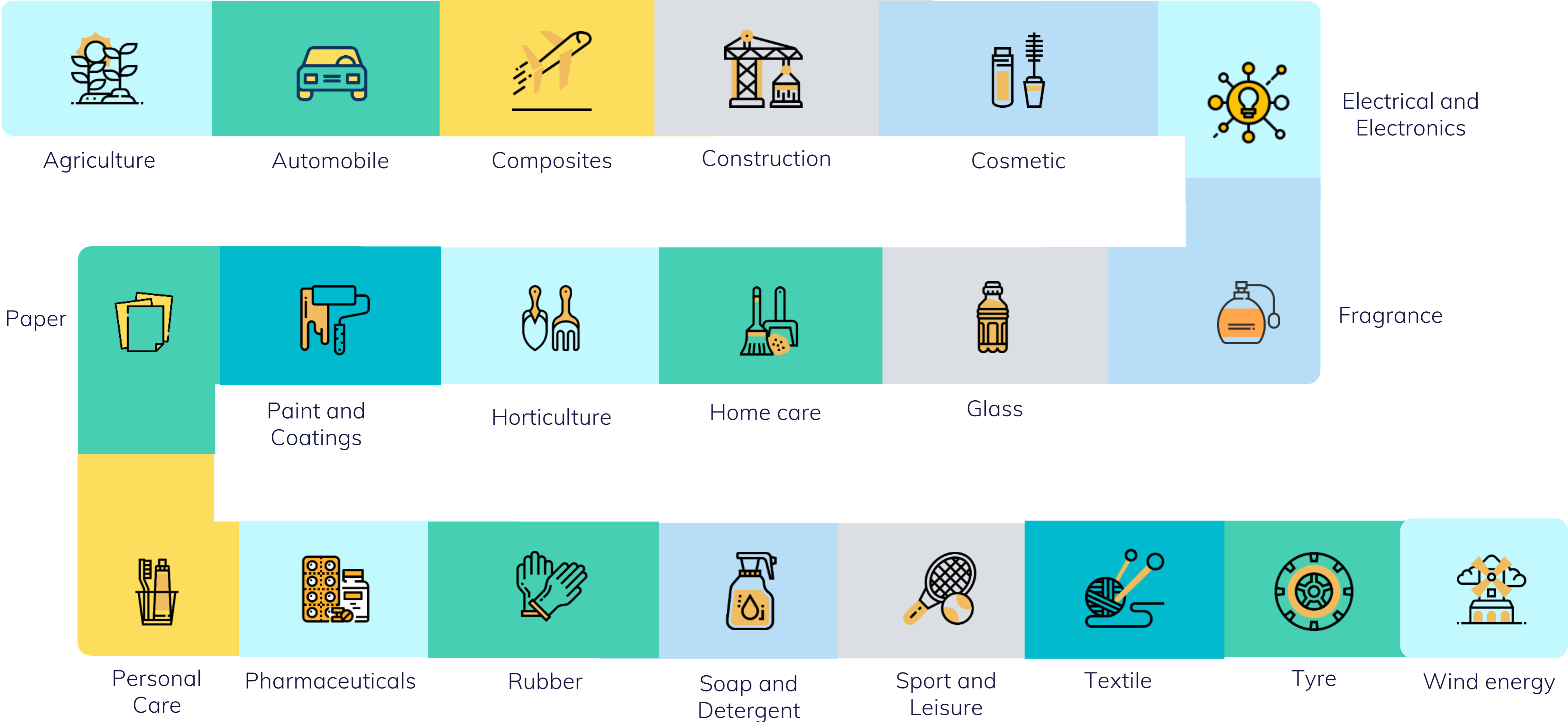


Polymers - Retail

# Joint ventures

Partner	Joint venture company	Holding %	Period	Product   Product group(s)
American Cyanamid	Cyanamid India	35 - 65	1961 – 1999	Agrochemicals and pharmaceuticals
ICI	Atic	50 - 50	1955 – 1995	Textiles dyes
Ciba-Geigy	Cibatul	65 - 35	1960 – 1998	Resins and hardeners
Government of Rajasthan	ARDPL	74 - 26	2010	Tissue culture raised date palm plant
Rudolf	RACL	50 - 50	2011	Textile chemicals
Nouryon	Anaven	50 - 50	2017	Monochloroacetic acid

Industries served





Pioneering efforts

largest manufacturer of **para Cresol, para Anisic aldehyde and para Anisic alcohol** in the world

only integrated manufacturer of **Resorcinol and Resorcinol formaldehyde resin** in India

largest manufacturer of **Vat dyes and Sulphur black dyes** in India

amongst the leading manufacturers of **2,4-D Acid and its derivatives** in the world

amongst the leading manufacturers of **Dapsone**, an API in the world

DPD Ltd, a subsidiary of the Company, is a leading producer of **tissue culture raised date palm plants** in the world

largest manufacturer of **3,3'-Diaminodiphenyl sulfone and 4,4'-Diaminodiphenyl sulfone** in the world



## Profit and loss (consolidated)

Particulars	Q1 FY 22	Q1 FY 21	YoY (%)	Q4 FY 22	QoQ (%)
Revenue	1,477	1,080	37%	1,370	8%
EBIDTA	270	268	1%	229	18%
EBIDTA %	18%	25%	(7%)	17%	1%
PBT	221	222	-	182	21%
PBT %	15%	21%	(6%)	13%	2%
PAT	163	165	(1%)	137	19%
PAT %	11%	15%	(4%)	10%	1%
EPS	56	56	-	46	22%

- Highest quarterly sales - 37% increase in sales over the same quarter last year on account of both, volume and price increase.
- PBT is lower mainly due to loss of ₹35 cr on account of fire in one of the plants in April 2022.
- Contribution margin decreased on account of high raw material, energy and freight costs.

## Balance sheet (consolidated)

Particulars	June 30, 2022	March 31, 2022
Fixed asset	2,176	2,037
Other non-current assets	934	980
<b>Total non-current assets</b>	<b>3,110</b>	<b>3,017</b>
Inventories	1,001	864
Trade receivables	1,025	989
Current investments	312	559
Other current assets	332	277
<b>Total current assets</b>	<b>2,670</b>	<b>2,689</b>
<b>Total assets</b>	<b>5,780</b>	<b>5,706</b>
Equity share capital	30	30
Other equity	4,453	4,430
<b>Total equity</b>	<b>4,483</b>	<b>4,460</b>
<b>Non current liabilities</b>	<b>236</b>	<b>248</b>
Trade payables	745	635
Other current liabilities	316	363
<b>Total current liabilities</b>	<b>1,061</b>	<b>998</b>
<b>Total liabilities</b>	<b>5,780</b>	<b>5,706</b>

## Segment financials (consolidated)

Particulars	Performance and Other Chemicals			Life Science Chemicals			Others			Un-allocable		
	FY 22	FY 21	YoY (%)	FY 22	FY 21	YoY (%)	FY 22	FY 21	YoY (%)	FY 22	FY 21	YoY (%)
Revenue	1,057	754	40%	485	352	38%	11	15	(27%)	-	-	-
PBT	130	156	(17%)	80	49	63%	-	4	-	11	13	(15%)
PBT %	12%	21%	(9%)	16%	14%	2%	-	27%	(27%)	-	-	-
Assets	3,213	2,342	37%	1,228	1,034	19%	173	139	24%	1,166	1,694	(31%)
Liabilities	727	544	34%	329	270	22%	31	36	(14%)	210	207	1%

- High revenue growth in both the reporting segments due to good demand and better price realisation.
- High energy cost and freight have impacted profitability of Performance and Other Chemicals segment.
- 63% growth in the Life Science Chemicals segment mainly due to better margins in Crop Protection Business.

## Serving the society

### Education: access to digital learning

### Health: Sampoorna project



Renovated and converted a hall at Kalyani Shala into a computer laboratory:

- ✓ beneficiary: primary students will now have access to the laboratory equipped with 24 computers



Sampoorna project: to address the challenges caused by anaemia and the nutritional needs of adolescent girls and women:

- ✓ reached out to 1,400 women across nine villages in Gujarat through 13 camps
- ✓ provided counselling on nutrition and healthy eating habits
- ✓ distributed iron and folic acid medicines

## Serving the society

### Relief: joining hands in times of need



Carried out relief work in the flood affected areas in Valsad, Gujarat:

- 9,645 food packages
- 1,300 water bottles
- 40 tarpaulin sheets
- 15 raincoats

### Conservation: promoting green energy

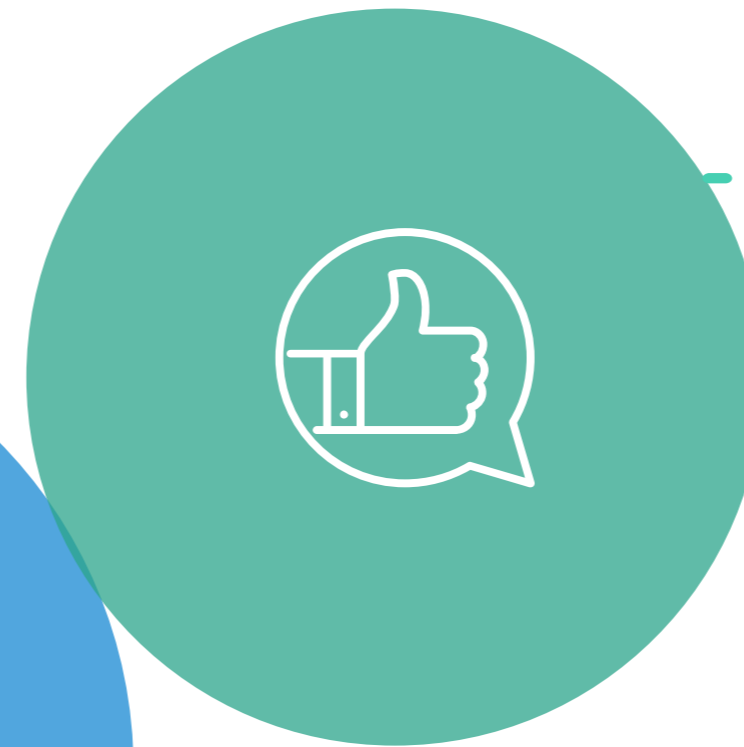
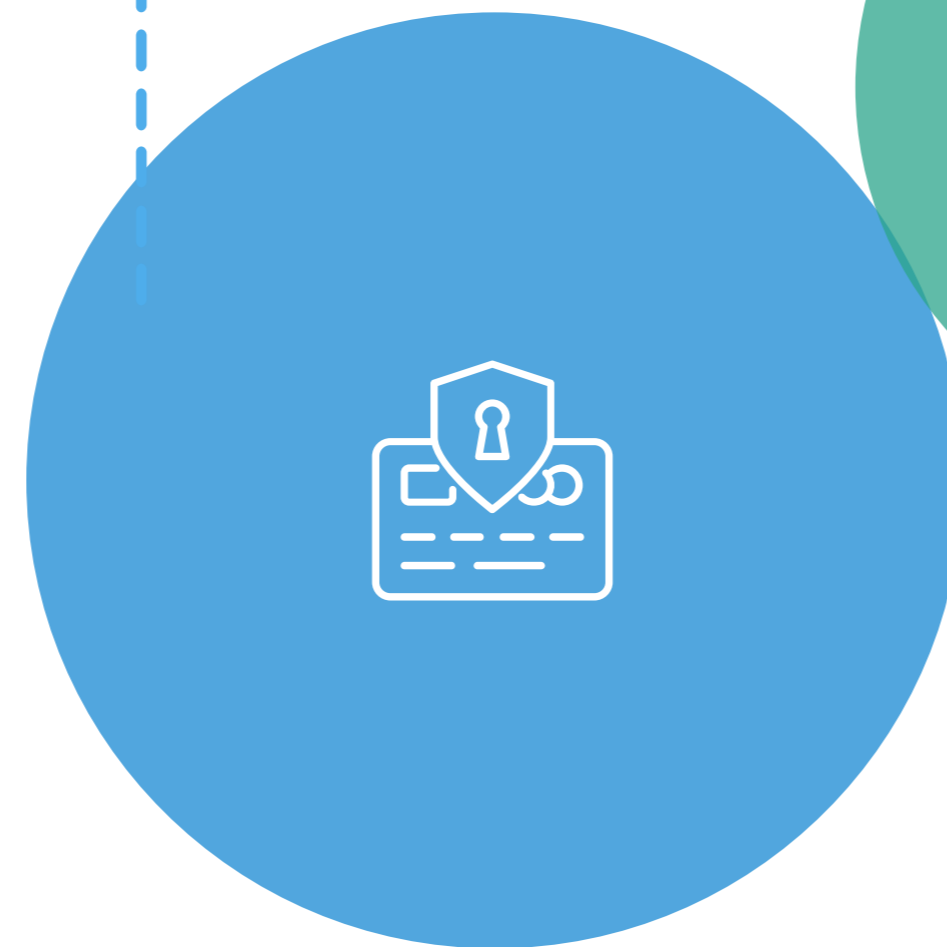


Distributed 15 solar lights to street vendors of Valsad, Gujarat to enable them to continue their work late in the evening

## Atul diary

### New product launch | development

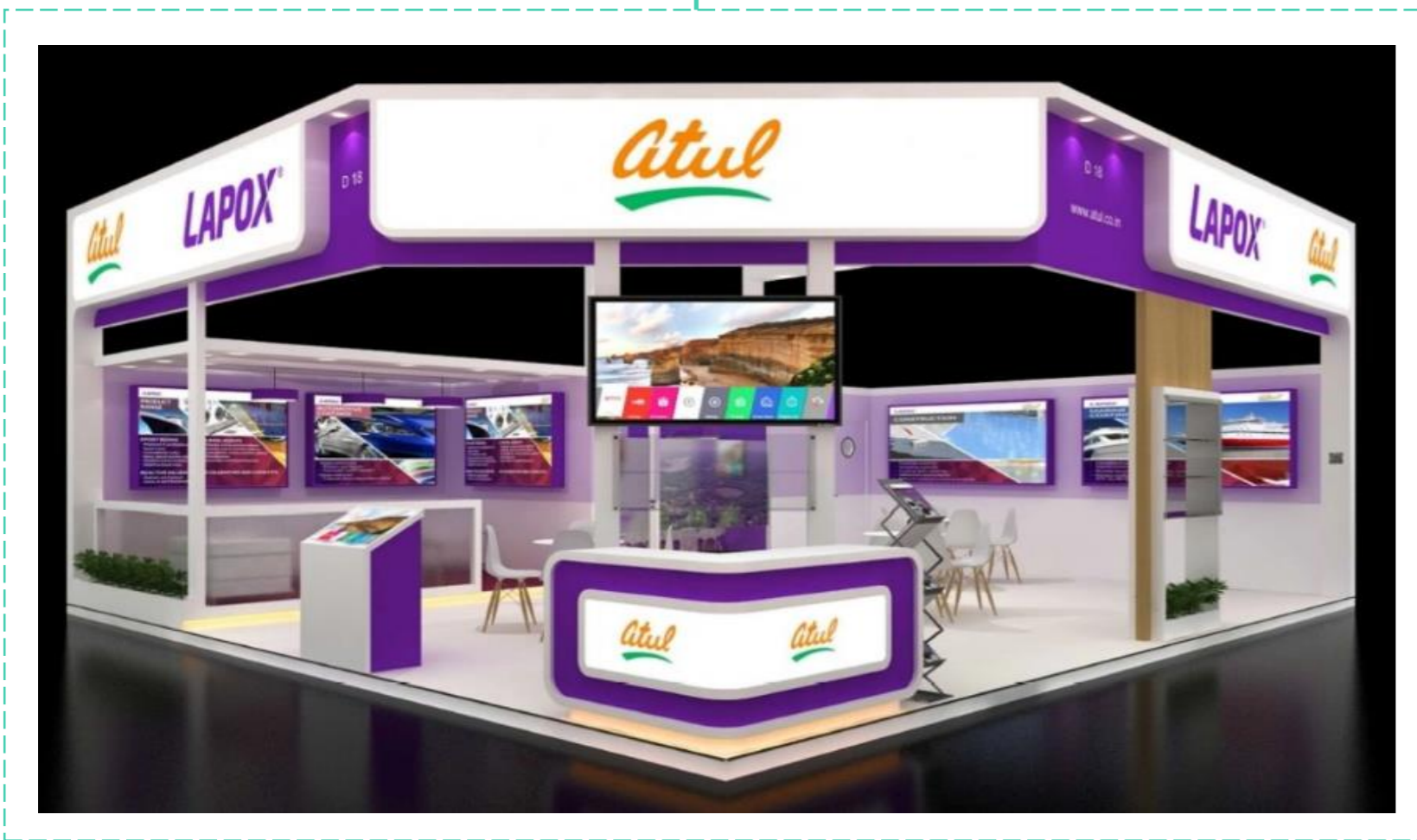
Crop Protection Business developed a novel herbicide composition. The Indian Patent Office granted a patent titled 'A ternary herbicide composition and method of use thereof' for the invention.



Completed validation of five APIs at Atul Bioscience Ltd and stability studies are underway as a preparation for regulatory filings

Atul diary

Exhibitions | Events



Polymers – Performance Materials Business participated in **Paint India 2022** exhibition in Mumbai.



Aromatics and Bulk Chemicals and Intermediates Businesses participated in **Chemspec 2022** exhibition in Germany.



Atul diary

## Accreditation | Certification



Atul was awarded the **highest contributor to the national exchequer** in Valsad region on July 1, 2022, (GST day) by the Central GST and Excise Commissionerate, Surat.



Atul was recognised as the **first runner-up at the All India Kaizen Competition (2021-22)** in the 'Energy Conservation' category.

Atul diary

Building, plants or sites



Ground-breaking ceremony held for an expansion project at DPD Ltd in Somerset, United Kingdom.

Our brands



**LAPOX**<sup>®</sup>  
epoxy adhesives



**polygrip**<sup>®</sup>  
synthetic rubber and PU adhesives



**LACARE**<sup>®</sup>  
maintenance for performance

Our brands



insecticides



herbicides



bio-stimulants



fungicides

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